



OIC Run-Off Limited

The London and Overseas Insurance Company Limited

(Both in Scheme of Arrangement) (together "the Companies")

Amending Scheme of Arrangement ("Amending Scheme")

Those Qualifying ILU Policyholders who opt out of the crystallisation and payment provisions of the Amending Scheme in respect of all Qualifying ILU Policies are reminded of the requirements of clause 37.3 of the Amending Scheme, which in summary states:

Where any Qualifying ILU Policyholder returns an Opt Out Form to the Companies, that Qualifying ILU Policyholder shall use its reasonable endeavours to submit to the Companies, electronically or by post, all supporting information relating to its Qualifying ILU Policies including, but not limited to:

- (a) *details of each Qualifying ILU Policy held by that Qualifying ILU Policyholder;*
- (b) *to the extent possible, details of any liabilities owed to that Qualifying ILU Policyholder by either or both of the Companies under those Qualifying ILU Policies; and*
- (c) *to the extent possible, documents and other information in support of those liabilities referred to above,*

so as to be received by the Companies before the Bar Date.

Should any Qualifying ILU Policyholder require further clarification regarding this clause they should contact the run-off company using the following contact details:

Phone: +44 (0) 207 382 2020
Email: OICclosurehelpdesk@armourrisk.com
Post: Armour Risk Management Limited
20 Old Broad Street
London EC2N 1DP
United Kingdom

DY Schwarzmann
Joint Scheme Administrator
July 2016

Dan Schwarzmann and Paul Evans were appointed as Joint Scheme Administrators of OIC Run-Off Limited and The London and Overseas Insurance Company Limited to manage their affairs, business and property as agents without personal liability. Both are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales. The Joint Scheme Administrators are Data Controllers of personal data as defined by the Data Protection Act 1998. PricewaterhouseCoopers LLP will act as Data Processor on their instructions. Personal data will be kept secure and processed only for matters relating to the scheme of arrangement.

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